

Code of Conduct

Introduction

Eastport Ventures Botswana's reputation and integrity are a valuable asset. Our people must conduct themselves with a high degree of integrity and this Code of Conduct is a guideline to help resolve any ethical and potential legal issues we may encounter in our business.

This Code of Conduct applies to all Directors, Officers, Employees and Contractors of Eastport Ventures Botswana. Each person must review the document and acknowledge and adhere to the principles explained in this document. Violation of this Code of Conduct is a serious and may result in disciplinary procedures potentially resulting in dismissal.

Corporate Values

Respect and Integrity: are at the heart of this Company. We are honest, responsible, honourable, accountable, and transparent in all we do.

Strive to Excellence: in all we do by diligent performance of our duties, continuous learning, being an example to others. We set a high standard, we maintain a high standard, we are leaders in our business.

Pursuing Common Goals: leads to success. We assist others and work together for the success of ourselves and our Company.

Our Code

THE LAW: Our business respects the laws that govern us. The law is paramount and we adhere to both the letter and spirit of the law.

SAFETY: We pursue a safe and healthy working environment. Prevention of injuries, proper use of the right equipment will lead to a safe work place for everyone.

FRAUD: The integrity expected of our people will prevent the occurrence of activities that will impact our business. Unethical behaviour such as, but not limited to:

Attempts to influence behaviour (gifts, accepting of gifts);

Theft or destruction of property;

Falsification, alteration of records and accounts;

Uncompetitive and unfair behaviour;

Abuse of confidentiality; will impact our business and may lead to the loss of opportunity.

Reporting of transgressions are required and each will be investigated and may lead to disciplinary actions, including legal actions, against any individual involved as well as those who chose to overlook the transgression. Our people seek to avoid becoming entangled in situations that lead to conflicts of interest.

SOCIAL EXPOSURE: The Managing Director, President & CEO are the only persons authorised to disclose material information or personal opinions regarding the Company to social media platforms, members of the media, the general public, and our shareholders. All persons are subject to the Disclosure Policy.

INSIDER TRADING: It is forbidden to buy or sell any Company shares or the shares of any subsidiary during periods of trading blackout, when you are in possession of non-disclosed material information. All persons are subject to the Insider Trading Policy.

DISCRIMINATION: All persons are entitled to a work place free of discrimination or harassment. The Company promotes the concept of dignity and respect for all persons.

THE ENVIRONMENT: Respect for the physical environment is a key factor that will lead to the success of the Company. We seek to minimise our impact on the ground, in the air and in particular with water supplies.

This Code of Conduct is an introductory policy document and serves as a foundation document for more comprehensive policy documents that are from time to time added to the corporate policy family. This Code of Conduct is not meant to be exhaustive and may be modified from time to time. Some documents, already referenced, will be added to our policy family once they are approved by the Board of Directors of the Company.

If any person feels they may have discovered transgressions of this Code of Conduct they are required to notify their immediate supervisor. Failure to do so may be interpreted as passive collusion and may lead to disciplinary measures up to and including dismissal. Reporting in good faith of any transgression is treated in confidence and will not impact on the individual's service record.

"signed"

Rick G. Bonner
Managing Director